

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NORTH DAKOTA**

In re:

Jointly Administered

EPIC Companies Midwest, LLC,
EPIC Companies Midwest 2023, LLC,
EPIC Employee, LLC,
EOLA Capital, LLC, and
EC West Fargo, LLC,

Bankruptcy No. 24-30281
Bankruptcy No. 24-30282
Bankruptcy No. 24-30283
Bankruptcy No. 24-30284
Bankruptcy No. 24-30285

Debtors.

Chapter 11

**QUARTERLY REPORT OF LIGHTHOUSE MANAGEMENT GROUP, INC. FOR THE
FIRST QUARTER OF 2025**

Lighthouse Management Group, Inc. ("Lighthouse") submits this Quarterly Report (the "Quarterly Report") for the first quarter of 2025 pursuant to the *Amended Order Authorizing the Retention of Lighthouse Management Group as the Debtors' Chief Restructuring Officer* (ECF No. 71) and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* (ECF No. 72, the "Order"). Lighthouse discloses as follows:


| Quarterly Report: January 2025 Through March 2025 | |
|---|--|
| Total fees and expenses paid to Lighthouse: | \$106,986 (<i>see</i> ECF Nos. 225, 256, and 277) |

Pursuant to the Order, notice of this Quarterly Report is being provided to the Debtors, the United States Trustee, and counsel for the Official Committee of Unsecured Creditors. The Notice Parties, as defined in the Order, **may object to this Quarterly Report within 21 days of the filing of the Quarterly Report**. If no objection is filed and served, the Court may allow Lighthouse's fees and expenses without a hearing.

AFFIDAVIT

I, Renee Foss, am a Consultant at Lighthouse Management Group, Inc., the Chief Restructuring Officer for EPIC Companies Midwest, LLC, EPIC Companies Midwest 2023, LLC, EPIC Employee, LLC, EOLA Capital, LLC, and EC West Fargo, LLC and I declare under penalty of perjury that the facts set forth in the preceding Quarterly Report are true and correct, according to the best of my knowledge, information, and belief.

Dated: April 17, 2025



Renee Foss
Consultant, Lighthouse Management Group, Inc.
Chief Restructuring Officer of the Debtors